Onboard Estimation of Impaired Aircraft Performance Envelope

P. K. Menon*, J. Kim†, P. Sengupta‡, S. S. Vaddi§, B. Yang**, J. Kwan††
Optimal Synthesis Inc., Los Altos, CA 94022-2777

A methodology for estimating the flight envelope of impaired aircraft using an innovative differential vortex lattice algorithm, tightly coupled with an extended Kalman filter is presented. The approach exploits prior knowledge about the undamaged aircraft parameters to reduce the order of the estimation problem. Probing maneuvers are used to improve the observability of the system dynamics. Estimated aerodynamic parameters are then used to determine the aircraft aerodynamic, structural, structural dynamic, and aeroelastic parameters. These parameters are then used to estimate the aircraft performance envelope and maneuver limits. This data can be provided to the pilot to aid in managing the impairment, and for implementing safe maneuvering and landing guidance laws.

I. Introduction

Modern flight control systems have enabled safer operation of civil and military aircraft by making the aircraft dynamics more compatible with the human pilot. This has been achieved through advances in automatic control theory, together with modern sensors and computing hardware. Design methods have now reached such an advanced level of sophistication that systematic methods are available for synthesizing flight control systems of extremely complex aircraft. The next frontier in this discipline is that of creating flight control systems that can maintain safe flight after significant damage to the aircraft, and allow it to land with no loss of life or property. This sentiment is succinctly expressed in the stated goal of NASA’s Integrated Resilient Aircraft Control program as that of maintaining “Stability, Maneuverability, and Safe Landing in the Presence of Adverse Conditions”.

Over the past seven decades, several well-documented examples of aircraft survival after extreme airframe damage have become available. These have included both high-performance military aircraft and large passenger jets. In most instances, pilot skill was the central factor in enabling positive outcomes. The objective of damage-adaptive flight control systems research is to incorporate sufficient intelligence into next-generation flight control systems so that the pilots have adequate resources available onboard to facilitate a more favorable outcome after impairment.

Methods for adaptive control of damaged aircraft are being investigated at NASA and other aerospace research laboratories. The focus of these research efforts is on the maintenance of closed-loop stability of the aircraft - autopilot system after damage. Assuming that the adaptive autopilot retains aircraft controllability at its current flight conditions, the next step in damage accommodation is that of predicting its performance at other flight conditions to enable safe transition into the landing configuration.

Unlike the airframe stabilization problem, the guidance task is almost entirely based on predictive information about the aircraft dynamics. For instance, landing guidance requires the aircraft to slow down to the approach speeds while descending to the correct altitude at a specified heading. Since damaged aircraft may have higher drag and lower stall angle of attack, its energy must be carefully managed to ensure that adequate lift is maintained until flare and touchdown. This will require energy conservative maneuvers and optimal descent strategies. Since

* Chief Scientist and President, 95 First Street Suite 240, Fellow AIAA.
† Currently, Assistant Professor, KAIST, Republic of Korea, Senior Member AIAA.
‡ Research Scientist, 95 First Street Suite 240, Senior Member AIAA.
§ Research Scientist, 95 First Street Suite 240, Senior Member AIAA.
** Research Scientist, 95 First Street Suite 240, Senior Member AIAA.
*** Research Engineer, 95 First Street Suite 240.
damaged aircraft may not be able to employ all its high-lift devices, its speed must be carefully managed to avoid premature loss of lift. These factors make it important to derive a reasonably accurate performance model of the aircraft for effective manual control or the design of a viable guidance system. It may be noted that although most inner-loop flight control systems operate well within the limits of controllability most of the time, the guidance task often involves operation near the edges of the operational envelope.

This motivates the use of the indirect adaptation framework\(^6\) for the guidance problem, wherein an estimation procedure is used to find the parameters of the model, which then forms the basis for the design of guidance commands. Due to the use of predictive information available in the estimated model, this problem must be formulated carefully to ensure that the model closely approximates the expected dynamics of the damaged aircraft.

The present research is motivated by the desire to relate the damaged aircraft geometry with its flight dynamics. Central premises involved in the research are that the inner-loop flight control system allows the continued flight of the aircraft, onboard sensors integrated with the airframe can provide approximate information about the location and size of the damage, and that the well-known Vortex Lattice method\(^7\) (VLM) can provide sufficiently accurate aerodynamic characterization of the damaged aircraft.

The focus of the previous research effort\(^8, 9\) was on demonstrating the feasibility of estimating the airframe damage from aircraft motion data using a novel Differential Vortex Lattice Method (DVLM) combined with an Extended Kalman Filter\(^10\) (EKF). The present research focus is on building on that work to develop a standalone implementation of the DVLM-based damage estimation algorithm, together with several enhancements. Specifically:

1. DVLM-EKF approach is extended to a complete aircraft configuration, including aerodynamic interactions between wing and tail surfaces, as well as control surface deflections.
2. Algorithms are developed for refining the estimates of the flight and maneuver envelopes. Methods for estimating approximate stall conditions of the impaired aircraft were outlined in the previous research. Although useful as for generating first-order estimates, that approach did not consider the boundary layer effects, the central contributor to the stall phenomena. The approach advanced in the present research is expected to provide more accurate estimates of the damaged aircraft stall conditions.
3. Aerodynamic data derived from the DVLM-based estimator is used to assess the inertial, structural, structural dynamic and aero-elastic characteristics of the impaired aircraft. The airframe spatial discretization scheme for the DVLM analysis was synergistically combined with lumped-parameter approximation in these computations.
4. A standalone version of the DVLM-EKF impaired aircraft envelope estimator is developed in the C language to enable faster execution and eventual onboard, real-time implementation.

This paper is organized as follows. Section II summarizes the Vortex Lattice Method and Differential Vortex Lattice Methods, and the airframe damage estimation using the Extended Kalman Filter approach. That section also describes the modifications introduced to VLM/DVLM to enable their use for a complete airframe, including control surface deflections. Section III discusses the computation of structural, structural dynamic and aeroelastic parameters, and the stall angle of attack, together with the estimation of the flight envelope. Sample numerical simulation results are given in Section IV. Conclusions are summarized in Section V.

II. Estimation of Aircraft Impairment Using Extended Kalman Filtering Techniques

As discussed in a previous paper\(^8, 9\), the effects of damage to the airframe can be approximated as causing the circulation of the vortices on the panels in the damaged area to vanish\(^8, 9\). That work also demonstrated that the effects of damage can be quantified directly using the Vortex lattice Method\(^1\). In order to simplify computations, the DVLM approach assumes that only the circulation values on the panels neighboring the damaged panels change in response to damage. An example is shown in Figure 1.

In this figure, two damaged areas on the starboard-side main wing are shown in red. Affected panels for which circulation values of the vortex filaments are recalculated are shown in orange. In most cases, the number of affected panels is consistent with the analysis in previous research\(^8\), i.e. affected panels belong to the region within three panel-lengths of the damaged region. However, when an airframe with multiple aerodynamic surfaces is considered, such as an aircraft with a main wing and horizontal and vertical stabilizers, the interaction of trailing vortices with surfaces behind the damaged area must also be considered. The trailing vortices are shown as dashed lines in Figure 1. In some cases, such as the damage in the interior of the main wing, the trailing vortices will interact with the flow over the horizontal stabilizer. To this end, the three-panel limitation is also imposed on trailing vortices on the horizontal stabilizer on the side of the aircraft on which main wing damage lies.
Damage estimation is a two-step procedure. In the first step, damage on the aircraft frame is parameterized in terms of ‘damage parameters’. In the second step, the damage parameters are introduced into the aircraft dynamics model, and are estimated using an estimation algorithm. These steps are elaborated upon in the following sections.

### A. Damage Parameterization

In the present research, two methods for parameterizing the damage were employed. In both parameterizations, it is assumed that the wing containing the damaged area is approximately known from onboard sensors. It is further assumed that damage only occurs on the edges of the wing. Hole-type damage in the wing was not considered in the present research, although it can also be modeled using the proposed approach.

#### Tip Damage

A depiction of tip damage is shown in Figure 2. This type of damage can be parameterized using a single variable, the number of panels with zero circulation, when counted from either the leading edge or trailing edge of the wing tip. In this case, it is assumed that knowledge of the starting edge, leading or trailing, is given.

#### Block Damage

An example of block damage on the starboard main wing is shown in Figure 3. This type of damage can be parameterized using three variables: the number of panels of the damage center from the root chord, along the known edge, and the number of span-wise and chord-wise panels that constitute the damaged area.
B. Implementation of the Extended Kalman Filter

The differential vortex lattice model is used in conjunction with a point-mass model of the aircraft to formulate an estimator for the states and parameters of the system. Since the system dynamics is nonlinear, the Extended Kalman Filter (EKF) is used in the present research.

Point-Mass Dynamics of the Aircraft

Since the present research focus is on the performance of the aircraft, rather than its stability, its dynamics are represented by the motion of a point-mass in three-dimensional configuration space. These equations assume that the aircraft is continuously maintained in moment equilibrium. The coordinate system employed in this representation of the dynamics is given in Figure 4.

Based on the coordinate system shown in Figure 4, the equations of motion are given by:
\[
\dot{x} = \begin{bmatrix}
\dot{v}_{\infty} \\
\dot{\gamma}_{fp} \\
\dot{\chi} \\
\dot{x} \\
\dot{y} \\
\dot{h}
\end{bmatrix} = \begin{bmatrix}
(\eta T - D)/m - g \sin \gamma_{fp} \\
(L \cos \phi - C \sin \phi)/(mV) - (g/v_{\infty}) \cos \gamma_{fp} \\
(L \sin \phi - C \cos \phi)/(m v_{\infty} \cos \gamma_{fp}) \\
v_{\infty} \cos \gamma_{fp} \sin \chi \\
v_{\infty} \cos \gamma_{fp} \cos \chi \\
v_{\infty} \sin \gamma_{fp}
\end{bmatrix}
\] (1)

Equation (1) contains the lift \(L\), drag \(D\), side force \(C\) and maximum thrust \(T\) force components. The maximum thrust is assumed to be constant, with the actual thrust varying proportionately with respect to the throttle setting \(\eta\).

Table 3 defines the symbols used in Equation (1). It should be noted that with a slight abuse of notation, \(\gamma_{fp}\) in this context denotes the flight path angle, and is not related to the circulation vector employed in DVLM computations.

Table 1. Symbols used in Dynamical System Equations of Motion

<table>
<thead>
<tr>
<th>(v_{\infty})</th>
<th>Velocity</th>
<th>(\phi)</th>
<th>Bank angle</th>
</tr>
</thead>
<tbody>
<tr>
<td>(\gamma_{fp})</td>
<td>Flight angle</td>
<td>(T)</td>
<td>Thrust force</td>
</tr>
<tr>
<td>(\chi)</td>
<td>Side-slip angle</td>
<td>(L)</td>
<td>Lift force</td>
</tr>
<tr>
<td>(x)</td>
<td>North</td>
<td>(D)</td>
<td>Drag force</td>
</tr>
<tr>
<td>(y)</td>
<td>East</td>
<td>(C)</td>
<td>Side force</td>
</tr>
<tr>
<td>(h)</td>
<td>Altitude</td>
<td>(M)</td>
<td>Mass</td>
</tr>
<tr>
<td>(\eta)</td>
<td>Throttle</td>
<td>(g)</td>
<td>Acceleration due to gravity</td>
</tr>
</tbody>
</table>

Evaluation of the Forces on an Impaired Aircraft using the DVLM

Under normal operating conditions, the lift, drag, and side force in Equation (1) can be expressed as functions of aircraft wing area and aerodynamic parameters such as speed, angle of attack, and angle of sideslip.

In the case of physical damage to the airframe, such simple relationships may no longer be able to describe the aerodynamic forces. The VLM allows the definition of the relationships between the airframe geometry and the aerodynamic forces. The lift, drag, and side forces can be represented as the following nonlinear functions:

\[
L = L(\rho, \gamma, A, v_{\infty}, \alpha, \beta)
\]

\[
D = D(\rho, \gamma, A, v_{\infty}, \alpha, \beta)
\]

\[
C = C(\rho, \gamma, A, v_{\infty}, \alpha, \beta)
\]

(2)

Here, \(\rho\) is the air density, \(\gamma\) is the circulation distribution vector, \(A\) is the aircraft geometry, \(v_{\infty}\) is the in-flow speed, \(\alpha\) is the angle of attack, and \(\beta\) is the side-slip angle. However, in the conventional VLM, the dimension of \(\gamma\) is equal to the number of panels approximating the airframe, normally a very large number. Designing estimators based on the VLM is unrealistic due to its high dimension.

The DVLM calculates the differential circulation strength components in the vicinity of the damaged section involving a much smaller set of circulation values in comparison with the conventional VLM approach. However, as was shown in the previous work\(^8\), the problem involves the estimation of several parameters, even with the use of DVLM. Note that the parameterization of the damage can significantly reduce the dimension of the estimation problem.
State-Parameter Estimation using the Extended Kalman Filter

The state-parameter estimation problem is often called the dual estimation problem since it requires simultaneous estimation of the system states and unknown system parameters. In general, these problems involve nonlinear coupling between states and parameters, requiring the use of EKF formulation. The implementation procedure of the filter formulation is as follows:

The given nonlinear system with unknown system parameters,

\[ \dot{x} = f(x, \theta) + n_w \]  

(3)

consist of \( x \) the system state vector, \( \theta \) the parameter vector to be estimated, and \( f \) are the nonlinear functions describing the system dynamics. The vector \( n_w \) is the process noise, assumed to be Gaussian for the present research.

The dynamic model of \( \theta \) is chosen based on any prior knowledge about its temporal behavior. The simplest model assumption is that of \( \theta \) is constant or \( \dot{\theta} = 0 \). The augmented system dynamics can then be written as:

\[ \hat{x}^a = f^a(x, \theta) = \begin{bmatrix} \dot{x} \\ \dot{\theta} \end{bmatrix} = \begin{bmatrix} f(x, \theta) \\ 0 \end{bmatrix} + n^a_w \]  

(4)

where \( x^a \) is the augmented state.

Although \( \theta \) is assumed to be constant, this model allows moderate time variations in the parameter through the artificial process noise in \( n^a_w \). The remaining filter design procedure is the same as that of the standard EKF implementation procedure as shown in Table 2.

Table 2. Extended Kalman Filter Algorithm

<table>
<thead>
<tr>
<th>System model</th>
<th>( \dot{x} = f(x) + w )</th>
<th>( w \sim N(0, Q) )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measurement model</td>
<td>( z_k = h_k(x_k) + v_k )</td>
<td>( v_k \sim N(0, R_k) )</td>
</tr>
<tr>
<td>Time propagation</td>
<td>( \hat{x} = f(\hat{x}) )</td>
<td>( \hat{P} = FP + PF^T + Q )</td>
</tr>
<tr>
<td>Measurement update</td>
<td>( \hat{x}_k^+ = \hat{x}_k^- + L_k(z_k - h_k(x_k)) )</td>
<td>( H_k = \begin{bmatrix} \frac{\partial h_k}{\partial x} \end{bmatrix}_{x=\hat{x}} )</td>
</tr>
<tr>
<td></td>
<td>( P_k^+ = (I - L_k H_k) P_k^- )</td>
<td>( L_k = P_k^- H_k^T (H_k P_k^+ H_k^T + R_k)^{-1} )</td>
</tr>
</tbody>
</table>

For this state-parameter estimation problem, the measurements assumed to be available for the estimation process are the three components of the position, velocity and acceleration vectors.

\[ z = \begin{bmatrix} \nu_0 \gamma_{fp} \chi x y \ h \ \nu_0 \gamma_{fp} \dot{x} \end{bmatrix}^T + n_v \]  

(5)

Here, \( n_v \) is the measurement noise.

DVLM-based EKF Formulations

In the present research, the aerodynamic effects of airframe damage are directly estimated using the parameterization methods described in the foregoing section. The filter directly estimates the actual size of the damage using sensor measurements, and the DVLM algorithm provides circulation distribution solutions and the resulting airframe pressure distribution and the forces. This approach has several advantages over the circulation estimation approach demonstrated in References 8 and 9. Firstly, the filter is robust to initialization errors and the uncertainty in the initial damage estimate determined from sensors, since the damage size is directly estimated by the filter. Secondly, damage parameterization generally involves a much smaller number of parameter states than the...
number of circulation states, which will reduce the number of state variables to be estimated and thus improve the observability of the system.

The major limitation of this damage estimation approach is that the DVLM module has to be executed at each time step and sufficient accuracy is required for the DVLM solver since its output solution is directly used for the subsequent force evaluation without being updated by sensor measurements.

However, various numerical experiments during the present research revealed that the proposed DVLM approach provides good accuracy and is computationally efficient, making it feasible to employ the current estimation approach with direct damage parameterization. Figure 5 presents the structure of the estimator. In this version, the filter incorporates sensor measurements with the estimated forces (i.e. lift, drag and side force) from the DVLM solver to update the damage parameter states.

As noted previously, the approach assumes that the sensors such as airframe monitoring cameras or provide the approximate location and shape of the airframe damage.

The augmented system state for parameter estimation can be expressed by:

$$\begin{align*}
\dot{x}^a &= \\
&= \begin{bmatrix}
\dot{\nu}_0 \\
\dot{\gamma}_f \\
\dot{\gamma} \\
\dot{h} \\
\dot{\theta}_d \\
\vdots
\end{bmatrix} = \\
&= \begin{bmatrix}
\frac{(\eta T - D)}{m} - g \sin \gamma_f \\
\frac{(L \cos \phi - C \sin \phi)}{(mV)} - \frac{(g / \nu_\infty) \cos \gamma_f}{(m \nu_\infty \cos \gamma_f)} \\
\frac{(L \sin \phi - C \cos \phi)}{(m \nu_\infty \cos \gamma_f)} \\
\nu_\infty \cos \gamma_f \sin \chi \\
\nu_\infty \cos \gamma_f \cos \chi \\
\nu_\infty \sin \gamma_f \\
-\zeta \theta_d \\
\vdots
\end{bmatrix}
\end{align*}$$

where $\theta_d$ are the damage parameters. The Jacobian matrix for the system dynamics can be represented as:

$$F_a = \frac{\partial f_a}{\partial x^a} = \begin{bmatrix}
\frac{\partial f}{\partial x} & 0 & 0 \\
\frac{\partial f}{\partial \theta_d} & \frac{\partial f}{\partial \theta_d} & -\text{diag}(\zeta)
\end{bmatrix}$$

The matrix $F$ is the Jacobian of the dynamical system and its elements can be obtained as:

![Figure 5. Filter Structure for Circulation Strength Estimation](image)

The matrix $F$ is the Jacobian of the dynamical system and its elements can be obtained as:
\[ F(1,1) = -\frac{1}{m} \frac{\partial D}{\partial v_{\infty}} \]
\[ F(1,2) = -g \cos \gamma_p \]
\[ F(2,1) = \frac{1}{m v_{\infty}^2} \left[ \left( \frac{\partial L}{\partial v_{\infty}} v_{\infty} - L \right) \cos \phi - \left( \frac{\partial C}{\partial v_{\infty}} v_{\infty} - C \right) \sin \phi + mg \cos \gamma_p \right] \]
\[ F(2,2) = \frac{g}{v_{\infty}} \sin \gamma_p \]
\[ F(3,1) = \frac{1}{m v_{\infty}^2 \cos \gamma_p} \left[ \left( \frac{\partial L}{\partial v_{\infty}} v_{\infty} - L \right) \sin \phi + \left( \frac{\partial C}{\partial v_{\infty}} v_{\infty} - C \right) \cos \phi \right] \]
\[ F(3,2) = \frac{1}{m v_{\infty}^2 \cos^2 \gamma_p} \frac{(L \sin \phi + C \cos \phi) \sin \gamma_p}{\gamma_p} \]

\[ F(4,1) = \cos \gamma_p \cos \chi \]
\[ F(4,2) = -v_{\infty} \sin \gamma_p \cos \chi \]
\[ F(4,3) = -v_{\infty} \cos \gamma_p \sin \chi \]
\[ F(5,1) = \cos \gamma_p \sin \chi \]
\[ F(5,2) = -v_{\infty} \sin \gamma_p \sin \chi \]
\[ F(5,3) = v_{\infty} \cos \gamma_p \cos \chi \]
\[ F(6,1) = \sin \gamma_p \]
\[ F(6,2) = v_{\infty} \cos \gamma_p \]
\[ F(1,6) = -\frac{1}{m} \frac{\partial D}{\partial \chi} - \frac{\partial g}{\partial \chi} \sin \gamma_p \]
\[ F(2,6) = \frac{1}{m v_{\infty}^2 \cos \gamma_p} \left[ \frac{\partial L}{\partial \chi} \cos \phi - \frac{\partial C}{\partial \chi} \sin \phi \right] - \frac{\cos \gamma_p}{v_{\infty}} \frac{\partial C}{\partial \chi} \]
\[ F(3,6) = \frac{1}{m v_{\infty}^2 \cos \gamma_p} \left[ \frac{\partial L}{\partial \chi} \sin \phi + \frac{\partial C}{\partial \chi} \cos \phi \right] \]

The function \( f_p \) needs to be evaluated numerically due to the complexity of its functional representation. The Extended Kalman Filter has been programmed as a module together with the DVLM for the computation of aerodynamic forces, which then form the basis for structural analysis and flight envelope computation modules.

III. Inertial and Structural Characteristics of the Impaired Aircraft

Upon detection and estimation of airframe damage, analysis is performed to update the inertial and structural properties of the aircraft. The software for re-computing the inertial and structural properties of the damaged aircraft is implemented as C code modules shown in Figure 6. Structural analysis in this work is based on one-dimensional beam abstractions of the main wings, horizontal stabilizers and the vertical tail. It is assumed that the main wings, horizontal stabilizers, and the vertical tail have high chord-wise rigidity. Longitudinal panels are made out of chord-wise strips of the wings for structural analysis by the Module number 1 in Figure 6.
A. Creation of Longitudinal Panels

The foregoing sections described the use of lattice of panels to represent the airframe. In Figure 6, the longitudinal panels created by Module 1 consist of groups of these lattice panels. Each longitudinal panel may be composed of a different number of lattice panels, depending on the discretization. Regardless of the discretization, the panels have two edges that are parallel to the wing chord, consistent with the panel creation methodology employed in TORNADO. In the present work, each longitudinal panel is formed out of a list of contiguous lattice panels as shown in Figure 7, the right wing longitudinal panel 1 (LP1: 1, 2, 3, 4, 5, 6, 7, 8, 9, 10) and right wing longitudinal panel 2 (LP2: 11, 12, 13, 14, 15, 16, 17, 18, 19, 20) for example. Module 1 is automated to recognize the numbering scheme used by the lattice and the choice of discretization. The number of longitudinal panels thus created is also a function of the lattice discretization used along the y-axis. The longitudinal panels are characterized by: Mass, Length, Width, Flexural rigidity (EI), Torsional rigidity (GJ), Polar moment of inertia of the cross section (J), Offset between center of gravity and center of pressure

The Module 1 software computes the mass, length, and width properties of the longitudinal panels based on the actual geometric description of the wing. Since detailed cross-sectional information of the wings was not available during the present study, the flexural rigidity, torsional rigidity, and polar moment of inertia properties are currently assumed to be the inputs into the analysis.

B. Modification for Modeling Airframe Damage

Module 2 modifies the properties of the longitudinal panels based on the estimate of the damage. Input to this module is an array of damaged panel numbers consistent with the lattice numbering scheme used in DVLM
computations. Longitudinal panels that are completely missing in the damaged aircraft are removed. Properties of the partially damaged longitudinal panel are modified using the following equations:

\[
\text{panel\_damage\_ratio} = \frac{n_D}{n_P}
\]

\[
\text{panel\_mass\_modified} = \text{panel\_damage\_ratio} \times \text{panel\_mass\_undamaged}
\]

\[
\text{(EI)\_modified} = \text{panel\_damage\_ratio} \times \text{(EI)\_undamaged}
\]

\[
\text{(G\_I)\_modified} = \text{panel\_damage\_ratio} \times \text{(G\_I)\_undamaged}
\]

\[
I_{\text{modified}} = \text{panel\_damage\_ratio} \times I_{\text{undamaged}}
\]

The panel damage ratio is computed separately for each longitudinal strip of panel.

C. Computation of Mass, Center of Gravity, and Moment of Inertia

As a first step to the longitudinal panel computations in Module 1, the mass and centroids of individual lattice panels are also computed. These form the basis for the update of the mass, center of gravity, and moment of inertia properties of the damaged aircraft. The mass of the damaged panels is first set to zero. The center of gravity of the damaged aircraft is then computed using the following equations:

\[
x_{cg} = \frac{\left( x_{\text{fuselage\_cg}} + \sum_{k=1}^{n_P} m_k x_{cg_k} \right) + \sum_{k=1}^{n_P} m_k (x_{cg_k} - x_{cg})^2 + (z_{cg_k} - z_{cg})^2}{m_{\text{fuselage}} + \text{panel\_mass\_modified}}
\]

\[
y_{cg} = \frac{\left( y_{\text{fuselage\_cg}} + \sum_{k=1}^{n_P} m_k y_{cg_k} \right) + \sum_{k=1}^{n_P} m_k (y_{cg_k} - y_{cg})^2 + (z_{cg_k} - z_{cg})^2}{m_{\text{fuselage}} + \text{panel\_mass\_modified}}
\]

\[
z_{cg} = \frac{\left( z_{\text{fuselage\_cg}} + \sum_{k=1}^{n_P} m_k z_{cg_k} \right) + \sum_{k=1}^{n_P} m_k (z_{cg_k} - z_{cg})^2}{m_{\text{fuselage}} + \text{panel\_mass\_modified}}
\]

The denominator on the right hand side of Equations (26) represents the mass of the damaged aircraft. The moment of inertia of the damaged aircraft about the new center of gravity is computed as follows:

\[
I_{xx} = I_{xx\text{fuselage}} + \sum_{k=1}^{n_P} m_k \left( x_{cg_k} - x_{cg} \right)^2 + \left( z_{cg_k} - z_{cg} \right)^2
\]

\[
I_{yy} = I_{yy\text{fuselage}} + \sum_{k=1}^{n_P} m_k \left( y_{cg_k} - y_{cg} \right)^2 + \left( z_{cg_k} - z_{cg} \right)^2
\]

\[
I_{zz} = I_{zz\text{fuselage}} + \sum_{k=1}^{n_P} m_k \left( x_{cg_k} - x_{cg} \right)^2 + \left( z_{cg_k} - z_{cg} \right)^2
\]

\[
I_{xy} = I_{xy\text{fuselage}} + \sum_{k=1}^{n_P} m_k \left( x_{cg_k} - x_{cg} \right) \left( y_{cg_k} - y_{cg} \right)
\]

\[
I_{xz} = I_{xz\text{fuselage}} + \sum_{k=1}^{n_P} m_k \left( x_{cg_k} - x_{cg} \right) \left( z_{cg_k} - z_{cg} \right)
\]

\[
I_{yz} = I_{yz\text{fuselage}} + \sum_{k=1}^{n_P} m_k \left( y_{cg_k} - y_{cg} \right) \left( z_{cg_k} - z_{cg} \right)
\]

\[
(27)
\]
D. Computation of Structural Dynamic Frequencies

Every physical structure with mass and elasticity is capable of oscillatory motion and under certain conditions, and can reach resonance under certain conditions. These natural frequencies are very important parameters in structural system design and analysis.

Module 3 in Figure 6 computes the bending and torsional natural frequencies of the damaged aircraft appendages (wings, horizontal stabilizers, and vertical tail) using the Holzer-Myklestad framework. The computations of the bending and torsional frequencies are decoupled in the current approach. Bending frequencies are expected to be used in determining the bandwidth of the inner-loop control system. Torsional frequencies form the inputs to the module that computes the envelope restriction resulting from flutter.

Since the natural frequencies and the associated natural modes are inherent structural characteristics, they can be determined once the layout of the structure and its material properties are given. However, the computational load increases with the size and complexity of the structure. In the following section, an approximate, but efficient method for calculating the natural modes and frequencies of the wing structure is formulated based on the lumped-mass approximation.

Lumped Mass Approximation

Ideally, structural analysis should be carried out with the structure being considered as a continuum. However, such an analysis generally involves the solution of partial differential equations, necessitating advanced computational algorithms. An approximate approach is to treat the structure as a set of lumped-masses connected together by mass-less springs. These modes can provide very good estimates of the first few natural frequencies and the associated natural modes, which are of practical importance in assessing structural safety. Figure 8 illustrates the lumped-mass approximation of the aircraft wing employed in this work.

![Figure 8. Lumped-mass models](image)

Table 3 defines all the symbols used in the following sections for natural frequency computations.

<table>
<thead>
<tr>
<th>Subscript</th>
<th>Station number</th>
<th>( m )</th>
<th>Mass</th>
</tr>
</thead>
<tbody>
<tr>
<td>( V )</td>
<td>Shear force</td>
<td>( \omega )</td>
<td>Frequency</td>
</tr>
<tr>
<td>( M )</td>
<td>Bending moment</td>
<td>( c )</td>
<td>Distance between CG and EA</td>
</tr>
<tr>
<td>( T )</td>
<td>Torque</td>
<td>( l )</td>
<td>Distance between the two masses</td>
</tr>
<tr>
<td>( \theta )</td>
<td>Deflection angle</td>
<td>( J )</td>
<td>Rotational mass moment of inertia</td>
</tr>
<tr>
<td>( w )</td>
<td>Deflection</td>
<td>( EI )</td>
<td>Bending rigidity of the springs</td>
</tr>
<tr>
<td>( \phi )</td>
<td>Angle of twist</td>
<td>( GI_p )</td>
<td>Torsional rigidity of the springs</td>
</tr>
</tbody>
</table>

Bending Frequency Computation

The wing structure is approximated using lumped mass models of the longitudinal panels and mass-less bars connecting these masses. The longitudinal panels are represented by point masses located on the elastic axis of the wing. Shear force, bending moment and torque are assumed to be transmitted by the mass-less bar along the elastic axis (EA).
The Holzer-Myklestad method has proven useful and practical in the analyses of airplane wings. The equation relating forces and displacement between two adjacent lumped mass stations can be represented as:

\[ V_{i+1} = V_i - m_i \omega^2 w_i \]
\[ M_{i+1} = M_i - V_{i+1} l_i \]
\[ \theta_{i+1} = \theta_i + V_{i+1} \left( \frac{l_i^2}{2EI} \right) + M_{i+1} \left( \frac{l_i}{EI} \right) \]
\[ w_{i+1} = w_i + \theta_i l_i + V_{i+1} \left( \frac{l_i^3}{3EI} \right) + M_{i+1} \left( \frac{l_i^2}{2EI} \right) \]

Equations (28) can be applied from the free end \((i = 1)\) to the fixed end \((i = N)\) to result in the following equation.

\[
\begin{pmatrix}
V_N \\
M_N \\
\theta_N \\
w_N
\end{pmatrix} =
\begin{pmatrix}
A_{11} & A_{12} & A_{13} & A_{14} \\
A_{21} & A_{22} & A_{23} & A_{24} \\
A_{31} & A_{32} & A_{33} & A_{34} \\
A_{41} & A_{42} & A_{43} & A_{44}
\end{pmatrix}
\begin{pmatrix}
V_1 \\
M_1 \\
\theta_1 \\
w_1
\end{pmatrix}
\]  

(30)

It should be noted that the \(A_{ij}\) elements of the transfer function matrix in the above equation are functions of the frequency. The following boundary conditions follow from the cantilever approximation of the appendages. All the displacement at the fixed end must be zero and the shear force and bending moment must be zero at the free end.

\[ V_N = M_N = \theta_N = w_N = 0 \]  

(31)

Implementing the above boundary conditions in the last two rows of Equation (30) results in the following condition:

\[ 0 = A_{33}(\omega)\theta_1 + A_{34}(\omega)w_1 \]
\[ 0 = A_{43}(\omega)\theta_1 + A_{44}(\omega)w_1 \]

(32)

A non-trivial solution to the above equations exists only if the determinant of the coefficient matrix on the right hand side is zero. The Holzer-Mykelstad method computes natural frequencies as the frequency values that satisfy the following equation:

\[
\begin{vmatrix}
A_{33}(\omega) & A_{34}(\omega) \\
A_{43}(\omega) & A_{44}(\omega)
\end{vmatrix} = 0
\]

(33)

**Torsional Frequency Computation**

The following equations are used for propagation of torque and twist through the lumped mass approximation:

\[ T_{i+1} = T_i - J_1 \omega^2 \phi_i \]
\[ \phi_{i+1} = \phi_i + T_{i+1} \left( \frac{l_i}{GI_p} \right) \]

(34)

Equations (34) can be expressed as a transfer matrix as shown in Equations (35), providing a more effective and efficient representation for numerical computations.

\[
\begin{pmatrix}
T_{i+1} \\
\phi_{i+1}
\end{pmatrix} =
\begin{pmatrix}
1 & -J_1 \omega^2 \\
\frac{l_i}{GI_p} & 1 - J_1 \omega^2 l_i \frac{l_i}{GI_p}
\end{pmatrix}
\begin{pmatrix}
T_i \\
\phi_i
\end{pmatrix}
\]

(35)

Equations (35) can be applied from the free end \((i = 1)\) to the fixed end \((i = N)\) to result in the following equation:

\[
\begin{pmatrix}
T_N \\
\phi_N
\end{pmatrix} =
\begin{pmatrix}
B_{11} & B_{12} \\
B_{21} & B_{22}
\end{pmatrix}
\begin{pmatrix}
T_1 \\
\phi_1
\end{pmatrix}
\]

(36)

It should be noted that \(B_{ij}\) in the above equation are functions of the frequency \(\omega\). The following boundary conditions follow from the cantilever approximation of the appendages. The twist at the fixed end must be zero, and the torsion must be zero at the free end.
Substituting the above boundary conditions in Equation (36) results in the following condition:

\[ B_{22}(\omega) = 0 \]  

(38)

Torsional frequencies are computed as solutions to the foregoing equation.

E. Computation of Wing Deflection

Airplane wings are designed to deflect substantially in flight under aerodynamic loading. Although the wings only account for a portion of the overall aircraft weight they provide all the lift required to support the weight of the aircraft. The pressure differential between lower and upper surfaces of the wing causes the wings to deflect upwards during flight. In order to compute the deflection the wing, it is discretized by a series of longitudinal panels as shown in Figure 9. The longitudinal discretization is motivated by the fact that the wings have high chord-wise rigidity. Wing deflection due to bending is computed along the elastic axis of the wing. The wing weight is modeled as uniformly distributed except for the engine weight which is modeled as a point force acting uniformly on one complete panel.

![Figure 9. Discretization of the Wing Using Longitudinal Panels](image)

<table>
<thead>
<tr>
<th>Li</th>
<th>Lift acting on the i&lt;sup&gt;th&lt;/sup&gt; longitudinal panel</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wi</td>
<td>Weight of the i&lt;sup&gt;th&lt;/sup&gt; longitudinal panel</td>
</tr>
<tr>
<td>Zi = (Li - Wi)</td>
<td>Net vertical load on the i&lt;sup&gt;th&lt;/sup&gt; longitudinal panel</td>
</tr>
<tr>
<td>Δi</td>
<td>Width of the i&lt;sup&gt;th&lt;/sup&gt; longitudinal panel along the y' axis</td>
</tr>
</tbody>
</table>

The first step in computing deflection due to bending is the computation of the bending moment which is related to the shear stress distribution. The following equations are used to compute the shear stress and bending moment respectively along the elastic axis of the wing\(^{19}\), with zero shear stress and zero bending moment \((V_N = M_N = 0)\) boundary conditions being imposed at the free end of the wing.

\[
S_i = S_{i+1} - Z_i \\
M_i = M_{i+1} - S_{i+1} \Delta_i
\]

Whereas the shear stress and bending moment are computed starting with the free end of the wing, the slope and deflection of the wing are computed from the root of the wing with boundary conditions, \(\theta_1 = w_1 = 0\), with the following equations:

\[
\theta_{i+1} = \theta_i + \frac{M_i}{(EI)} \Delta_i \\
w_{i+1} = w_i + \theta_i \Delta_i
\]

F. Computation of Wing Torsion

In addition to bending, the aircraft wing also experiences torsion due to the chord-wise variation of lift. Variation in lift results in a torque which causes the wing to twist about its torsional axis. Vortex-lattice method computes the lift on each sub-panel for a longitudinal panel. This, along with the geometric information about the panel can be used to compute the chord-wise torque. The basic governing equation\(^{19}\) for torsional rotation is:
\[ \frac{d\phi}{dx} = \frac{T}{GJ} \tag{41} \]

where \( \phi \) is the torsional deflection, \( T \) is the torque, and \( GJ \) is the torsional rigidity that depends on the wing material and the cross-sectional details. Coupling between bending and torsion is not modeled by this equation. The above equation can be discretized as:

\[ \phi_{i+1} = \phi_i + \frac{T_i}{(GJ)_i} \Delta x_i, \quad \phi_1 = 0 \tag{42} \]

G. Wing Divergence Analysis

Aerodynamic pressure distributed on the wing surface induces a twisting moment in addition to bending moments. These moments are resisted by the elastic restoring moment of the wing structure. While the aerodynamic moment increases as the square of the flight speed, the structural stiffness remains unaltered. Hence, there exists a critical speed at which the aerodynamic and elastic moments are in equilibrium. A structural instability called wing divergence may occur at a speed higher than the critical speed. A simple two dimensional example is presented in the following subsection to provide qualitative insight into this phenomenon. The analysis is then extended to a cantilever wing structure.

The wing structure is simplified as a cantilever beam with a straight elastic axis perpendicular to the fuselage. It is assumed that the wing is infinitely rigid in the chord-wise direction and the angle of twist varies only in the span-wise direction. Both these assumptions are reasonable for conventional wings operating at low subsonic Mach numbers.

Denote \( \alpha_e \) as the angle of twist at \( x \). Using the strip theory approximation, \( \alpha_e(x) \) can be expressed by:

\[ \alpha_e(x) = \int_0^x w(x, \xi) t(\xi) d\xi \tag{43} \]

where \( w(\cdot, \cdot) \) is the influence function and \( t(\cdot) \) is the torsional moment per unit span. For example, \( w(x, \xi) \) is the angle of twist at \( x \) about the elastic axis due to a unit torque at \( \xi \). The influence function can be evaluated as follows:

\[
\int_0^x \frac{dy}{G(y)I_p(y)}, \quad s \geq x \geq \xi \geq 0
\]

Here, \( G \) is the shear modulus of elasticity, and \( I_p \) is the polar moment of inertia. Their product, \( GI_p \), is often termed the torsional rigidity of the wing. While the nominal values are known from the design data, this parameter will have to be estimated for damaged wing.

The aerodynamic torque \( t(\xi) \) in Equation (43) can be expressed by:

\[ t(\xi) = \frac{1}{2} \rho c v^2 \frac{1}{w_{\infty}^2} \left[ e_C \alpha_d + \alpha_e \right] \tag{45} \]

Substituting the Expression (45) into Equation (43) produces an integral equation. According to dimensional analysis of the phenomenon, the divergence speed is only dependent on the elastic forcing term involving the angle of twist. The lowest divergence speed of a three dimensional wing is also determined by the homogeneous integral equation. That is,

\[ \alpha_e(x) = \frac{1}{2} \rho c v^2 \int_0^x w(x, \xi) c(\xi) e(\xi) C_{\alpha e}(\xi) \alpha_e(\xi) d\xi \tag{46} \]
In general, closed form analytical solutions to Equation (46) are not available except for the simple case of a rectangular wing with uniform chord and stiffness. For that case, Equation (46) can be rewritten as the following differential equation.

\[ \frac{d^2 \alpha_e(x)}{dx^2} + \frac{\rho v_\infty^2}{2GL_p} \alpha_e(x) = 0 \]  
(47)

Equation (47) is a linear differential equation, which can be solved for \( \alpha_e \). Then, the lowest critical divergence speed can then be obtained as \[^3\]:

\[ u_{div} = \frac{\pi}{2s} \sqrt{\frac{2GL_p}{\rho ceL_\alpha}} \]  
(48)

**Numerical Solution to Wing Divergence**

Since no closed-form solution is available in the general case, a numerical approach which can deal with a more generalized wing configuration is employed in the present research. The approach is based on the lumped-mass model, along the lines of the bending bar model described earlier in this section.

The 3-D wing structure is represented as a lumped-mass structure as shown in Figure 11. The integration in Equation (47) is next represented as a summation over discretized wing segments.

\[ \alpha_{e,i} = \frac{1}{2} \rho v_\infty^2 \sum_{j=1}^{n} W_{ij} c_j C_{L_p} \Delta s_j \alpha_{e,j} \]  
(49)

where

\[ W_{ij} = \begin{cases} \sum_{k=1}^{j} \frac{\Delta d_k}{G_k l_{p,k}} , & n \geq i \geq j \geq 1 \\ \sum_{k=1}^{i} \frac{\Delta d_k}{G_k l_{p,k}} , & n \geq j \geq i \geq 1 \end{cases} \]  
(50)

![Figure 11. Lumped-Mass Model of a Cantilever Wing](image)

The foregoing equations can be recast into a matrix equation as:

\[ \Lambda = qW A \Lambda \]  
(51)

where \( q = (1/2)\rho v_\infty^2 \), and

\[ A = \begin{bmatrix} a_1 & 0 & \cdots & 0 \\ 0 & a_2 & \ddots & \vdots \\ \vdots & \ddots & \ddots & 0 \\ 0 & \cdots & 0 & a_n \end{bmatrix} \]  
(52)

In the above equation, the matrix components \( a_i \) are given by \( a_i = c_j C_{L_p} \Delta s_i \). The critical divergence speed, \( u_{div} \), can be obtained by solving the eigenvalue problem in Equation (51). Namely, Equation (51) is rewritten as:

\[ \left( W A - \frac{1}{q} I \right) \Lambda = 0 \]  
(53)

The dynamic pressure at the critical speed, \( q_{div} \), can be calculated as the inverse of the largest eigenvalue from Equation (53), and the associated eigenvector corresponds to the critical divergence mode shape of the wing.
H. Aileron Reversal Analysis

Ailerons are used to control the rolling motion of an aircraft by differentially changing the lift generated from each wing. However, the aileron deflection also induces the twisting moment on the wing due to its relative location with respect to the wing aerodynamic center. The resulting twist angle alters the angle of attack of attack, and reduces the effectiveness of the ailerons. The effectiveness decreases with increasing airspeed, and the ailerons can become completely ineffective at a certain speed, called the critical aileron reversal speed. The aileron produces the reverse rolling moment at airspeeds higher than the critical speed. However, the description is valid when the speed does not exceed the critical divergence speed, since the aileron effectiveness is not meaningful once the wing divergence occurs.

Aileron Reversal Speed for a Cantilever Wing

Figure 12 illustrates a cantilever wing with an aileron control surface.

The overall analysis procedure is similar to that of the wing divergence. In fact, the integral equation representing the angle of twist along the span is same as Equation (43):

$$\alpha(x) = \int_0^x w(x, \xi) t(\xi) d\xi \tag{54}$$

Again, \( w(\cdot, \cdot) \) is the influence function and \( t(\cdot) \) is the torsional moment per unit span. The aerodynamic torsional moment \( t(\xi) \) can be expressed by:

$$t(\xi) = \frac{1}{2} \rho c v_0^2 \left( eC_{l\alpha} \alpha + eC_{l\delta} \delta + cC_{M\delta} \delta \right)$$

where

$$\begin{cases} \left( C_{l\alpha}, C_{M\delta} \right) \neq 0, & s_1 \leq \xi \leq s_2 \\ \left( C_{l\alpha}, C_{M\delta} \right) = 0, & \text{otherwise} \end{cases} \tag{55}$$

The rolling moment becomes zero at the aileron reversal speed.

$$M_{roll} = \int_0^s x L(x) dx = \frac{1}{2} \rho c v_0^2 \int_0^s x c \left( C_{l\alpha} \alpha + C_{l\delta} \delta \right) dx = 0 \tag{56}$$

Assuming that the aileron is perfectly rigid, \( \delta \) can be considered to be constant. Hence, the aileron reversal condition can be written as:

$$\delta = -\frac{\int_0^s x c(x) C_{l\alpha}(x) \alpha(x) dx}{\int_0^s x c(x) C_{l\delta}(x) dx} \tag{57}$$

In general, it is not possible to get an analytical solution in a closed-form for the aileron reversal problem.

Numerical Solution to the Aileron Reversal Speed Computation

A numerical solution can be obtained by employing the lumped-mass model representation. Figure 13 illustrates the configuration of a wing with a flap. It is assumed that the wing consists of \( n \) segments, and the aileron segments appear in the lumped masses \( n_1 \) and \( n_2 \).
The integral Equation (54) combined with Equation (55) can be converted to a discretized form as:

\[
\alpha_i = q \sum_{j=1}^{n} W_{ij} c_j \Delta S_j e_j C_{L_{\alpha,j}} \alpha_j + \delta u_i
\]  

(58)

where

\[
\delta = \sum_{j=n_1}^{n_2} W_{ij} c_j \Delta S_j \left( e_j C_{L_{\delta,j}} + c_j C_{M_{\delta,j}} \right)
\]  

(59)

and \( q \) is the dynamic pressure. The constant vector \( u_i \) can be evaluated separately. The aileron angle \( \delta \) satisfying the reversal condition is:

\[
\delta_{rev} = -\chi \sum_{i=1}^{n} \left( c_i C_{L_{\alpha,i}} \alpha_i \sum_{k=1}^{i} \Delta d_k \right)
\]  

(60)

where

\[
\chi = \left[ \sum_{i=1}^{n} \left( c_i C_{L_{\delta,i}} \sum_{k=1}^{i} \Delta d_k \right) \right]^{-1}
\]  

(61)

Inserting Equation (60) into Equation (58) produces

\[
\alpha_i = q \left[ \sum_{j=1}^{n} W_{ij} c_j \Delta S_j e_j C_{L_{\alpha,j}} \alpha_j + \chi u_i \sum_{j=1}^{n} \left( c_j C_{L_{\alpha,j}} \alpha_j \sum_{k=1}^{j} \Delta d_k \right) \right]
\]

\[
= q (1 + \chi u_i) \sum_{j=1}^{n} \left( W_{ij} c_j \Delta S_j e_j C_{L_{\alpha,j}} + c_j C_{L_{\alpha,j}} \sum_{k=1}^{j} \Delta d_k \right) \alpha_j
\]

(62)

Equation (62) can be cast into a matrix equation as shown in the following.

\[
\Lambda = q (1 + \chi U)(WA + B)\Lambda
\]

(63)

Here, \( U, A, \) and \( B \) are diagonal matrices. The diagonal elements in \( U \) are \( u_i, i = 1, \ldots, n \). Those in \( A \) and \( B \) are given by the following:

\[
a_i = c_i e_i C_{L_{\alpha,i}} \Delta S_i
\]

\[
b_i = c_i C_{L_{\alpha,i}} \sum_{k=1}^{i} \Delta d_k
\]

(64)

The critical dynamic pressure, \( q_{rev} \), and the associated wing reversal speed, \( v_{rev} \), can be obtained by solving the eigenvalue problem in Equation (63). As in the case of wing divergence, the torsional stiffness of the damaged wing is required for the calculation of aileron reversal.

I. Flutter Analysis

Flutter is a dynamic aeroelastic phenomenon, and its rigorous treatment is known to be extremely challenging. In present study, a relatively simple approach to estimate flutter conditions is proposed assuming that relative flutter criteria for an undamaged aircraft are available in advance.
**Basic Approach to Flutter**

Flutter is a complex aeroelastic phenomenon. Although a large body of research exists, it remains an active area of research. The key objective of the flutter analysis in the present study is to provide a safe and conservative boundary for a damaged aircraft using limited information on the structural damage. One of the fundamental requirements of the present flutter boundary estimation is that it should be simple enough for real-time computations. Existing flutter estimation techniques are based on wind-tunnel experiments or use computationally intensive algorithms, which are not suitable for the current application.

Instead, a simple closed-form formula which provides an approximate flutter condition is advanced. This formula utilizes the results from the natural frequency/mode analysis discussed in an earlier section, along with prior available information on flutter criteria of the undamaged aircraft.

**Dimensional Analysis**

Dimensional analysis is an approach for simplifying a complex physical problem, which enables the use of physical intuition in identifying crucial system parameters. The Buckingham $\Pi$ theorem, a well-known dimensional analysis method, is applied to the flutter problem$^{19, 21}$. The theorem states that “If there are $n$ physical variables in a system and the variables involve $m$ fundamental physical dimensions (e.g. mass, time, length, temperature, etc.), then the equation relating these variables will have $n - m$ variables, called the $\Pi$ groups.”

The physical variables involved in the flutter problem and their dimensions in terms of the fundamental physical quantities are shown in Table 4.

<table>
<thead>
<tr>
<th>Physical Variables</th>
<th>Description</th>
<th>Physical Dimensions</th>
</tr>
</thead>
<tbody>
<tr>
<td>$c$</td>
<td>Chord length</td>
<td>L</td>
</tr>
<tr>
<td>$v_\infty$</td>
<td>Air flow speed</td>
<td>LT$^{-1}$</td>
</tr>
<tr>
<td>$\rho$</td>
<td>Air density</td>
<td>ML$^3$</td>
</tr>
<tr>
<td>$k_\alpha$</td>
<td>Torsional stiffness</td>
<td>ML$^2$T$^{-2}$</td>
</tr>
<tr>
<td>$k_h$</td>
<td>Flexural(bending) stiffness</td>
<td>MLT$^{-2}$</td>
</tr>
<tr>
<td>$\omega$</td>
<td>Flutter frequency</td>
<td>T$^{-1}$</td>
</tr>
</tbody>
</table>

Assume that there exists an equation relating the six physical variables in Table 4:

$$f(c, v_\infty, \rho, k_\alpha, k_h, \omega) = 0$$

(65)

As given in Table 4, the three fundamental physical dimensions involved in the flutter variables are mass, length and time symbolized as M, L and T, respectively. Hence, there are three ($= 6 - 3$) $\Pi$ group parameters which are dimensionless. Using these nondimensional parameters, Equation (65) can be written as:

$$\Pi_1 = F(\Pi_2, \Pi_3) \Rightarrow \frac{\omega c}{v_\infty} = F\left(\frac{pc^3v_\infty^3}{k_\alpha}, \frac{pc^2v_\infty^2}{k_h}\right)$$

(66)

This functional relationship expresses the dynamic similitude condition. The first parameter, $\omega c/v_\infty$, is called the reduced frequency or Strouhal number, abbreviated as $St$, which is perhaps the most important parameter describing oscillating motion in unsteady fluid flow. In fact, the remaining parameters, $\Pi_2$ and $\Pi_3$, are also related to the Strouhal number: they can be identified with the square of the Strouhal number.

It can be assumed that the flutter speed can be efficiently estimated by exploiting the relationship between the physical variables.
Flutter Criteria

A simple formula based on the Strouhal number which gives the critical flutter speed can be expressed as:\(^{19}\):

\[ v_{\text{crit}} = \frac{\omega c}{2 \delta \text{St}_{cr}} \quad (67) \]

The aircraft speed must be lower than \( v_{\text{crit}} \) to avoid flutter. Here, \( c \) is the chord length, and \( \omega \) is the fundamental frequency of the wing in the torsional vibration mode. \( \text{St}_{cr} \) is the critical Strouhal number at which flutter occurs. The range of \( \text{St}_{cr} \) is dependent on various parameters such as design specifications and structural properties. Every aircraft design is subject to rigorous flutter analysis. Thus, the flutter-related parameters including the critical Strouhal number in Equation (67) are generally available for undamaged aircraft beforehand.

If it can be assumed that the critical Strouhal number for the undamaged aircraft is valid for the same aircraft with known structure damage, the critical flutter speed can be determined by plugging \( c \) and \( \omega \) of the damaged aircraft into Equation (67). For example, if the wing is damaged, its effective chord length will be reduced, and \( \omega \) will also be decreased due to the reduction in structural stiffness, which results in the decrease of \( v_{\text{crit}} \).

Also, Equation (66) shows two additional non-dimensional parameters, \( \Pi_2 \) and \( \Pi_3 \). The same procedure described above can be applied to these parameters as well. More conservative flutter criteria can be provided by considering all these non-dimensional parameters. That is, \( v_{\text{crit}} \) can be evaluated for all three non-dimensional parameters, and the smallest of the three can then be used as the critical flutter speed.

IV. Impaired Aircraft Flight Envelope

The flight envelope defines the extreme conditions at which steady flight can be maintained. Aircraft flight envelope is estimated by trimming the estimated model of the aircraft at various flight conditions, and then determining the envelope of the trim set. Since the low-speed part of the flight envelope is mainly determined by aircraft stall angle of attack, the following section will provide some details on the approach adopted in the present paper.

A. Stall Angle of Attack for the Impaired Aircraft

Stall can be qualitatively defined as abrupt loss of lift accompanied by degraded control surface effectiveness as the angle of attack is increased. The angle of attack associated with the maximum lift coefficient is termed as the maximum allowable angle of attack. The lift decreases rapidly beyond this angle of attack. Therefore, to predict stall, it is important to be able to predict the functional relationship between angle of attack and the coefficient of lift. The maximum lift coefficient determines the minimum airspeed at which the aircraft can develop enough lift to sustain its weight, and consequently defines the stall speed.

Stall is caused due to viscous boundary layer\(^{22}\) effects such as flow separation. Therefore, inviscid flow solvers such as vortex lattice method and the differential vortex lattice method cannot capture this phenomenon. Wind-tunnel testing using scale models\(^{23,24}\) appears to be one of the reliable methods for the prediction of stall conditions. The second option involves solving the complete Navier-Stokes equation using advanced numerical techniques\(^{25,26}\). Neither of these is feasible for onboard use in impaired aircraft.

Approximate computational techniques that do not involve the solution of the full-fledged Navier-Stokes equation have been considered in References 27-34. Some of these works\(^{27-30}\) are limited to 2-D airfoil stall prediction and hence not suitable for recalculating the stall conditions for an aircraft with wing-tip damage. Three dimensional numerical approaches for computing the aerodynamic coefficients are presented in References 31 and 34. These approaches are iterative in nature involving a 3-D inviscid solver such as the vortex lattice method boundary layer solvers. Reference 31 adopts 3-D vortex lattice method and 2-D boundary layer solvers based on the developments from References 32 and 33. Iterations involve flow field computation using the 3-D inviscid solver, and computation of the boundary layer displacement thickness using the 2-D boundary layer solver. The displacement thickness obtained from the boundary layer solver is added to the airfoil geometry and a new camber line is obtained. In the next iteration VLM computations are done using the modified airfoil geometry and the process is continued until changes observed in the lift coefficients fall below a specified tolerance. Reference 34 uses a 3-D inviscid solver and 3D boundary layer solution for aerodynamic coefficient computation and hence can be expected to be able to handle stall prediction for an aircraft with wing-tip damage. The methodology adopted in this work is referred to as “Interactive Boundary Layer Method (IBLM)” and is even suitable for multi-element airfoils. The approach is shown in Reference 34 to be suitable for stall and post-stall computations.

Even though the approaches presented in References 31 and 34 are not as computationally intensive as the Navier-Stokes CFD method, they still involve considerable computational effort. Both these approaches are iterative
in nature and involve the vortex lattice solution in every iteration. Therefore, alternatives involving a combination of modeling approximations and new implementation architectures are required to facilitate the online implementation of the methods presented in References 31 and 34.

In the present research, the procedure of obtaining $C_{L_{\text{max}}}$ for a finite wing from Reference 35 is employed for deriving an approximate stall angle of attack for the impaired aircraft. In Reference 35, the maximal lift coefficient of the finite wing is obtained by considering span-wise load distribution, which is specified by the local lift coefficient. In other words, the maximal lift coefficient of the finite wing $C_{L_{\max}}$ is obtained as the lift coefficient at which a local lift coefficient reaches the maximal 2-D lift coefficient $C_{L_{\max}}$. The maximal 2-D lift coefficient $C_{L_{\max}}$ is available from the standard airfoil database, which has been determined from multiple wind tunnel tests 36. Since the air flow separation at a local strip does not necessarily decrease the total lift generated by the entire wing, the $C_{L_{\max}}$ derived using this procedure tends to be conservative. However, this approach allows for a quantitative estimate for the stall angle of attack for the damaged wing without resorting to a complex CFD solution.

In the present research, the stall angle of attack is derived following the approach presented in Reference 35. Consider the local longitudinal strip depicted in Figure 14. The local lift coefficient for the longitudinal strip is defined as

$$C_{L_{\text{strip}}} = \frac{L_{\text{strip}}}{qS_{\text{strip}}}$$  \hspace{1cm} (68)

where $L_{\text{strip}}$ is the lift on the strip, $S_{\text{strip}}$ is the area of the strip, and $q = \frac{1}{2} \rho v_{\infty}^2$ is the dynamic pressure, where $\rho$ is the air density, and $v_{\infty}$ is the air speed. The maximal strip lift coefficient for the entire wing is defined as the maximum of the local lift coefficients of longitudinal strips in the wing, i.e.,

$$C_{L_{\text{max}}}^\text{max}(\alpha) = \max_{\text{strips}} C_{L_{\text{strip}}}$$  \hspace{1cm} (69)

where the angle of attack $\alpha$ is introduced to show the dependency of the maximal local lift coefficient to the angle of attack.

![Figure 14. Illustration of a Longitudinal Strip on a Wing](image)

Then, the stall angle of attack for the damaged wing is obtained as the angle of attack which leads to the maximal local lift coefficient which matches $C_{L_{\text{max}}}^\text{max}(\alpha = 15^\circ)$ of the nominal undamaged wing at the known stall angle of attack, $15^\circ$ in the current implementation. In other words, the stall angle of attack is given by

$$C_{L_{\text{max}}}^\text{max}(\alpha_{\text{stall}}) \text{ of the damaged wing} = C_{L_{\text{max}}}^\text{max}(\alpha = 15^\circ) \text{ of the undamaged wing} \hspace{1cm} (70)$$

Figure 15 shows the spanwise distributions of the strip area and the strip lift for both undamaged and damaged wings. The damage consists of loss of 50 panels at the right wing tip as shown in Figure 15(a). Figure 16 shows the span-wise lift coefficients for the undamaged wing, the damaged wing with VLM solution, and the damaged wing with the DVLM solution. The stall angle of attacks for this case leads to 14.1° for the VLM solution and 12.7° for the DVLM solution.
The lift coefficients at several angles of attack are plotted in Figure 17 in order to enable an assessment of VLM solutions under wing-tip damage. The lift coefficient exhibits a decrease in the slope of the lift coefficient with respect to the angle of attack, i.e., $C_{L, \alpha} = \partial C_L / \partial \alpha$ under damage. This matches the wind tunnel test for the wing-tip loss given in Reference 24. Also, if the stall angle of attack is considered as the angle of attack up to which $C_L$ is linear with respect to the angle of attack $\alpha$, the stall angle of attack for the damaged wing tends to decrease as discussed in Reference 24. This is qualitatively captured in Figure 16, in which the stall angle of attack of the damaged wing ($14.1^\circ$ for VLM and $12.7^\circ$ for DVLM) decreases compared to the stall angle of attack of the undamaged wing ($15^\circ$).
B. Flight Envelope Computation

The methodology employed for the damaged aircraft flight envelope computation is depicted in Figure 18. The maximum local coefficient $C_L^{\text{max}}$ is computed off-line and stored for the undamaged aircraft. The aircraft damage is specified by loss of panels, whose numbers are obtained from the EKF. In addition to changes in the aerodynamic parameters, this damage also causes changes in the inertial and structural properties of the aircraft. The stall angle of attack of the damaged aircraft $\alpha_{\text{stall}}$ is then computed following the procedure in the previous section.

Once the stall angle of attack is determined, the flight envelope is derived by computing the stall speed and the maximum speed for the given set of altitudes. In order to enforce the load factor limits, the variation of the bank angle $\phi$ is also considered. Aircraft with asymmetric damage may require a rudder deflection to maintain either a straight or a constant bank angle flight. The trim routines used in the present work are designed to allow the user to explore all the possible trim scenarios for the damaged aircraft. In particular, the user can specify a sideslip angle and obtain the required rudder deflection for the given sideslip angle or set the rudder zero and obtain the required sideslip angle for the trim flight. For the display of the flight envelope, the sideslip angle treated is treated as the variable specified by the user as shown in Figure 18.

The stall speed and the maximum airspeed are computed as follows. The air density $\rho$ is first computed at the given altitude using the standard atmospheric table. The air density affects the aircraft dynamics by: 1) changing the dynamic pressure $q$ and 2) changing the maximum thrust. Since the propulsion system is the turbofan engine, the maximum thrust can be assumed to be proportional to the air density by following the first order approximation given in Reference 37. The maximum thrust is given by:
\[ T_{\text{max}}(\rho) = \frac{\rho}{\rho_0} T_{\text{max}}(h_0) \]

where \( T_{\text{max}}(h_0) \) represents the maximal thrust available at the sea level (\( h_0 = 0 \text{ m} \)). The stall speed is then computed from the \( \alpha_{\text{stall}} \) and the air density.

While stall determines the minimum speed requirement of the aircraft, the engine thrust limits the maximum speed. Increasing the speed increases the drag on the vehicle and thus requires higher thrust to maintain longitudinal force equilibrium. The maximum speed as function of the altitude is computed as:

\[ v_{\text{max}} = \sqrt{\frac{2T_{\text{max}}(\rho)}{\rho(h)S_{\text{ref}}C_D}} = \sqrt{\frac{2T_{\text{max}}(h_0)}{\rho_0S_{\text{ref}}C_D}} \]

Note that \( v_{\text{max}} \) only depends on maximum thrust and the drag coefficient \( C_D \), which in turn only depends on \( C_L \) in case of VLM method. As a result, \( v_{\text{max}} \) is completely determined by the angle of attack obtained from the trim solution. This is due to the assumption in Eq. (71), in which the maximum thrust is proportional to the air density. However, the present formulation allows the implementation of any other maximum thrust profile. The maximum airspeed is derived the trim conditions. Note that both in the stall case and in the maximum thrust case, the control surface deflections are computed and displayed in order to indicate whether the trim can be realized without violating maximum control surface deflection limits.

C. Flight Deck Display of Aircraft Impairment and the Flight Envelope

The GUI for the displaying the flight envelope and related data is modeled after modern avionics display units. The main graphical panel of the GUI includes a row of buttons along the bottom of the screen which allows the user to interact with a menu displayed across the bottom of the screen. The first six menu items are useful for exploring the flight envelope under various operating conditions, while the last three items can be used to navigate between various display modes. The main display is divided into two views. The left side displays a plot of the flight envelope and shows the currently selected bank angle, altitude, and side-slip values. The right side provides two possible displays: a graphical representation of an aircraft with highlighted damaged panels (Figure 19) and a series of fields which show the minimum, maximum, and current values of various flight envelope parameters.

In the aircraft panel display shown in Figure 19, damaged panels are highlighted in red. The six views of the aircraft (top, left, bottom, right, front, and back) can be selected using the AC View menu button. The top and bottom views are drawn in the upper view. The left, right, front, and back views are drawn in the lower view.
V. Conclusions

The present research was motivated by the desirability of relating the impaired aircraft geometry with its flight dynamics. Central premises involved in the research were that the inner-loop flight control system allows the continued flight of the aircraft, onboard sensors such as electro-optical sensors can provide information about the location of the damage on the airframe, and that the Vortex Lattice method can provide sufficiently accurate aerodynamic characterization of the aircraft. The focus of the work was on a near real-time assessment of the effect of damage on the aircraft flight envelope based on a differential formulation Vortex Lattice Method, combined with an Extended Kalman Filter. The implementation has resulted in a full-scale GUI-based software package that can be integrated with present-day avionics systems. The accomplishments of the present research are:

1. Full-scale implementation of the DVLM and EKF algorithms, and demonstration of damage estimation process on realistic aircraft model. This research has demonstrated that it is feasible to rapidly estimate the aerodynamic performance of damaged aircraft.
2. The aerodynamic data derived from the DVLM-EKF algorithm was used to calculate the effects of damage on structural deflections, and the structural dynamics of the aircraft.
3. The data from the foregoing algorithms were used to compute the flight and maneuver envelopes, and can form the basis for deriving safe guidance strategies for landing the aircraft. A sample avionics display to aid the pilot in managing the damage was developed based on these estimates. This display can assist the pilot in planning safe trajectories for landing the damaged aircraft.

DVLM methodology invented under the present research combined with the EKF algorithm can be highly effective in managing the effects of damage on an aircraft. The proposed methodology can be extended to estimate more detailed aerodynamic data, and use them for enhancing the inner-loop autopilot. Other enhancements to the present methodology may include the estimation of ground effects on the damaged aircraft. These and other issues will be of future interest.

Acknowledgments

This research was supported by NASA Contract No. NNX09CA01C with Ms. Diana M. Acosta serving as the Technical Monitor. The authors thank Ms. Acosta, Dr. Nhan Nguyen, Dr. K. Krishnakumar and Mr. John Kaneshige for their enthusiasm and support of this work.

References


American Institute of Aeronautics and Astronautics